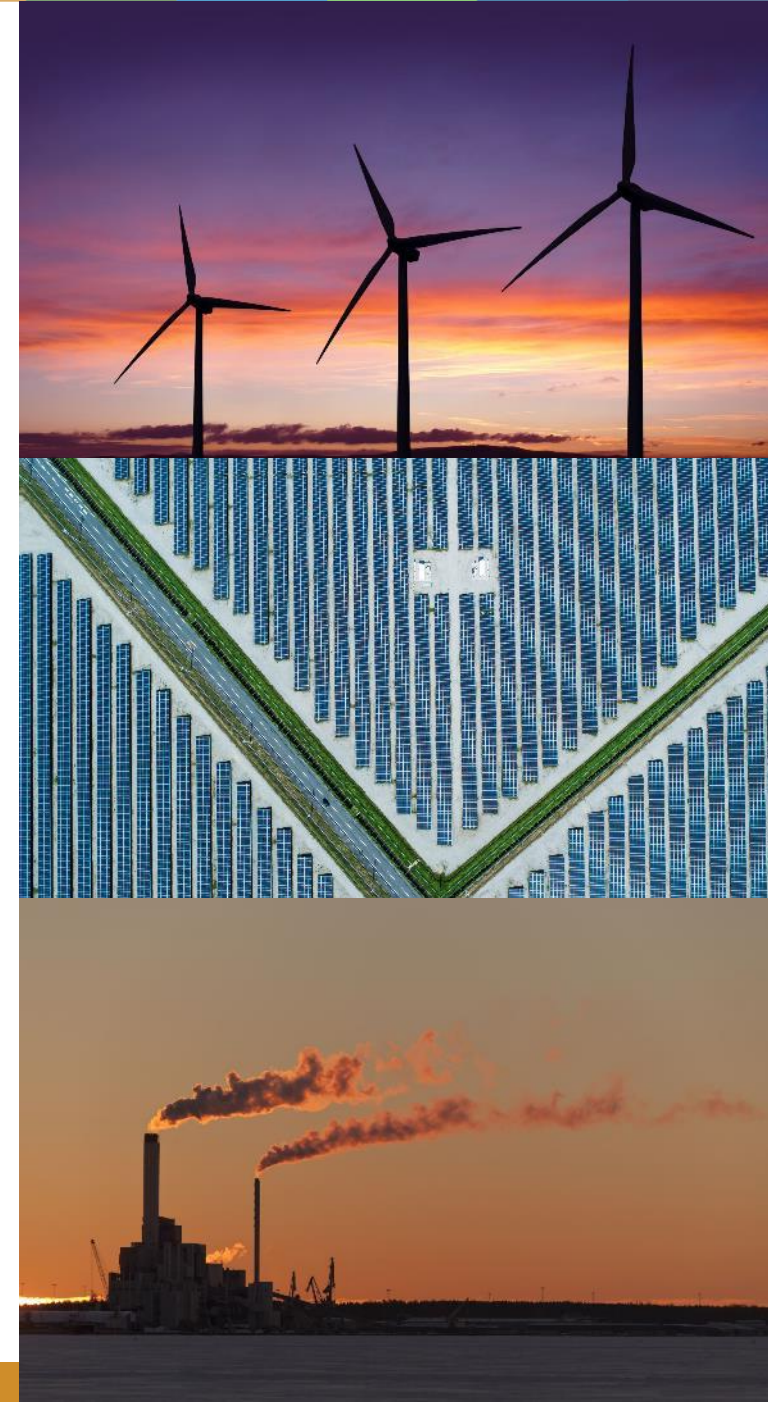


# Asia-Pacific's Progress Towards SDG7 and Net Zero Emissions Targets

8th Expert Working Group on Universal Access to Modern Energy Services, Renewable Energy, Energy Efficiency and Cleaner Use of Fossil Fuels

30 March 2023, Bangkok, Thailand

Michael Williamson, Energy Division, ESCAP



# Background to the EWG-SDG 7

- ESCAP Commission also established two expert working groups under the Committee on Energy:
  - Expert Working Group on Energy Connectivity (EWG-EC); and
  - Expert Working Group on Universal Access to Modern Energy Services, Renewable Energy, Energy Efficiency and Cleaner Use of Fossil Fuels (EWG-SDG 7).
- Objective of Working Groups - to provide expert input to the intergovernmental discussions at the Committee on Energy and the Asia Pacific Energy Forum.
- The Working Groups will also review existing knowledge, information and policy research and closely coordinate with relevant international, regional and sub-regional organizations.

# Program

## Morning Session: TECHNOLOGIES IN FOCUS

- **Part 1 – Renewables and Energy Efficiency 9:20-10:25**

Energy Efficiency; Wind Power; Solar Energy; Hydropower; Bioenergy.

Q&A

- **Part 2 – Low Carbon Energy 10:35-11:00**

Nuclear Energy; Hydrogen

- **Open Discussion - Challenges and opportunities in deploying low carbon technologies 11:00-11:30**
- **Special Presentation – Global Cooling Pledge (UNEP)**

## Afternoon Session: NATURAL GAS IN THE SPOTLIGHT (IN COLLABORATION WITH GLOBAL GAS CENTRE)

- **Regional Roundtable on the Role of Natural Gas in the Energy Transition 14:00-14:20**
- **Roundtable Discussion 14:20-15:50**
- **Wrap-up and closing 16:00-16:10**

# SDG 7 Framework

## GOAL

## TARGETS

## INDICATORS



7.1 ensure **universal** access to affordable, reliable and modern energy services

Proportion of population with access to **electricity**

Proportion of population with primary reliance on **clean fuels** and technology

7.2 increase **substantially** the share of renewable energy in the global energy mix

Renewable energy share in the total **final energy consumption**

7.3 **double** the **global** rate of improvement in energy efficiency

Energy **intensity** measured in terms of **primary energy** and **GDP**

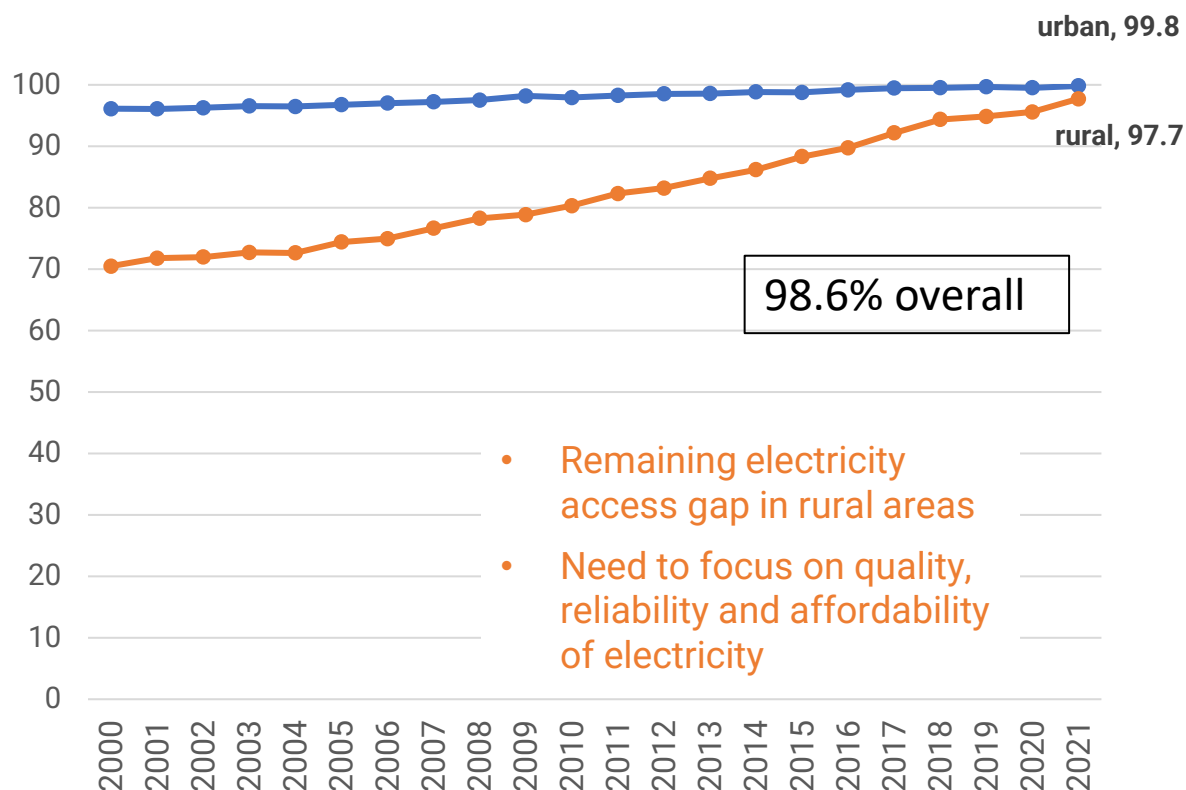
SDG definition of clean cooking fuel: <https://unstats.un.org/sdgs/metadata/files/Metadata-07-01-02.pdf>

SDG definition of renewable energy: <https://unstats.un.org/sdgs/metadata/files/Metadata-07-02-01.pdf>

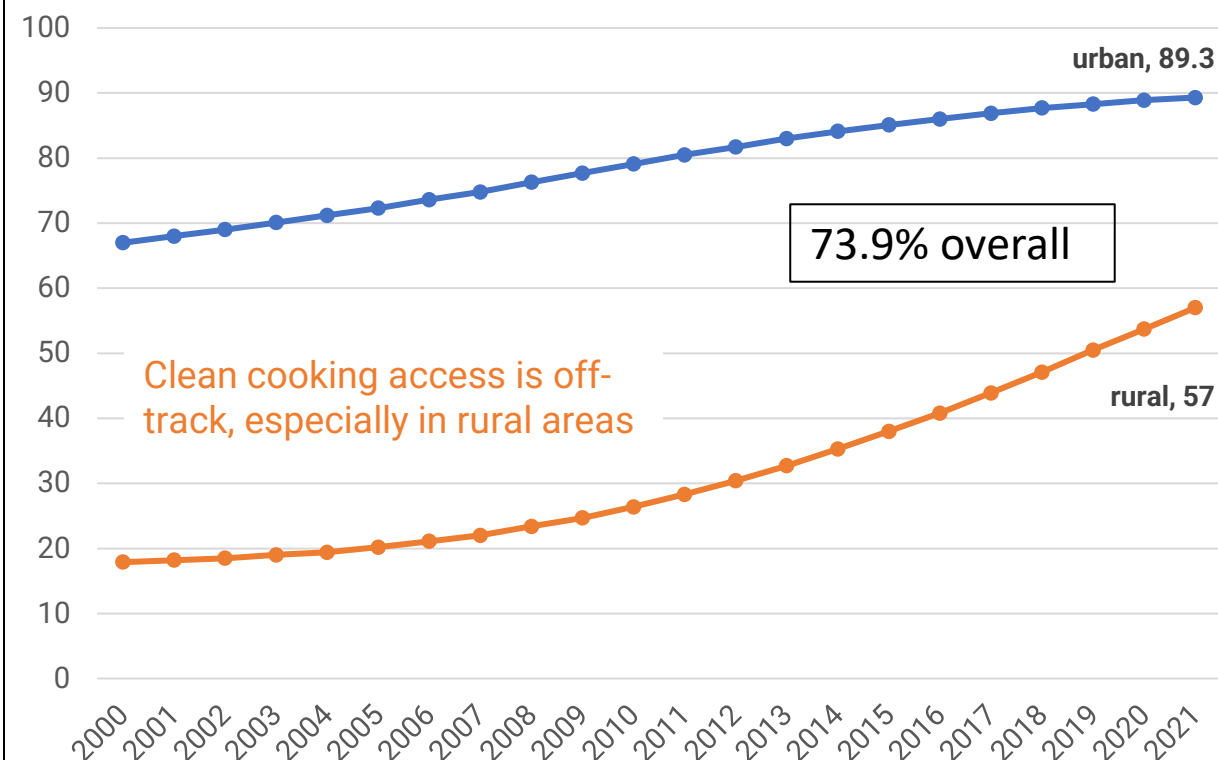
SDG definition of energy intensity: <https://unstats.un.org/sdgs/metadata/files/Metadata-07-03-01.pdf>

# Energy Access – electricity progressing but clean cooking is the greatest SDG 7 challenge

Access to electricity (% of population) in the Asia-Pacific, 2000-2021



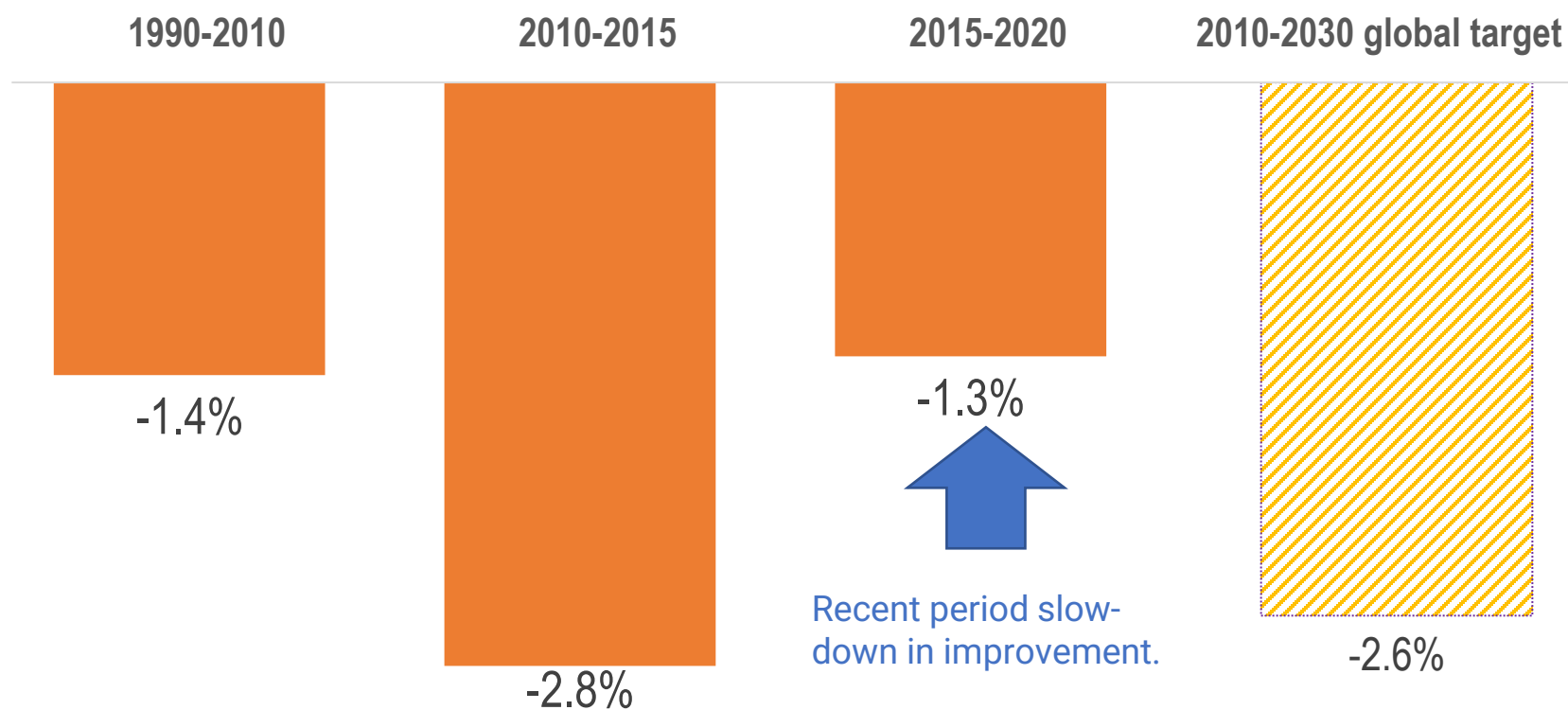
Primary reliance on clean fuels and technologies - Asia and the Pacific (% of population) 2000-2021



**Target 7.1: By 2030, ensure universal access to affordable, reliable and modern energy services**

# Energy Efficiency – needs cross-sector acceleration

Growth rate of primary energy intensity in Asia-Pacific by period, global target rate



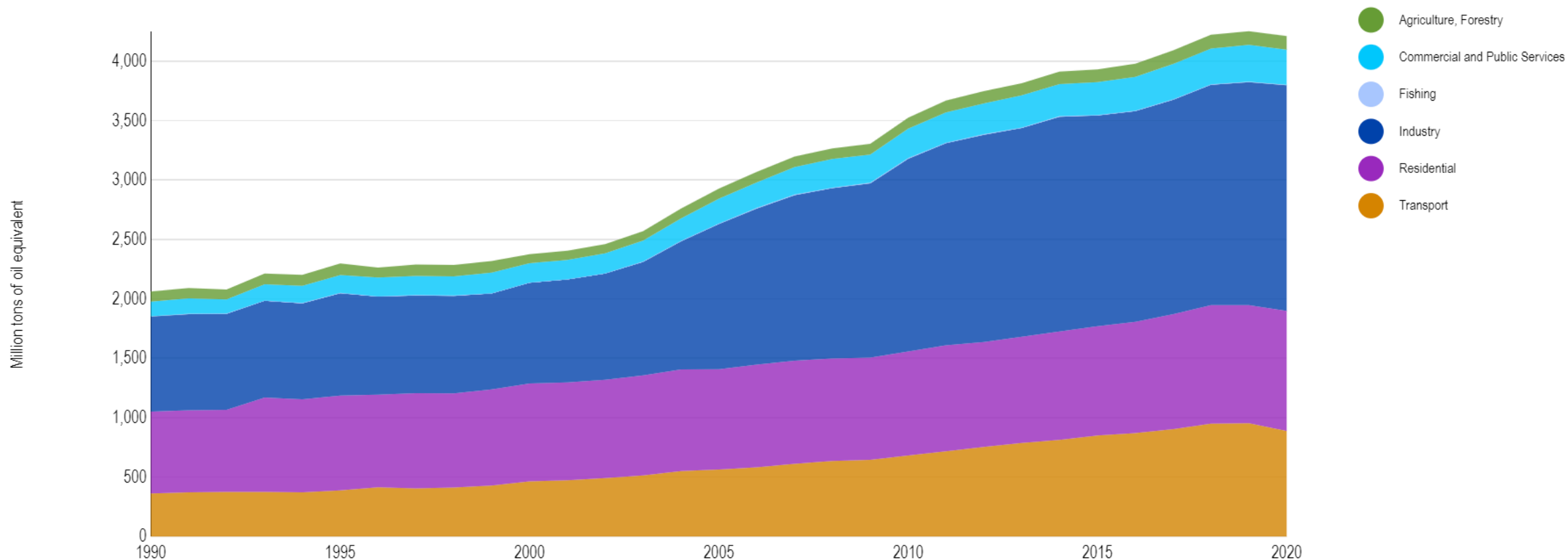
- Pace of energy intensity improvement in the region is not on track to align with the 2010-2030 global target rate of 2.6%. From 2020 to 2030 improvement will need to accelerate to 3.2% improvement rate per annum to meet the SDG 7.3 target.
- To bring the global SDG 7.3 target within reach, energy efficiency policies and investment need to be scaled up significantly.

**Target 7.3: By 2030, double the global rate of improvement in energy efficiency**



# Energy Efficiency – needs cross-sector acceleration

Final Consumption by Sector in Asia and the Pacific, 1990-2020



Source: International Energy Agency (IEA), World Energy Statistics and Balances

Chart generated from Asia Pacific Energy Portal ([asiapacificenergy.org](http://asiapacificenergy.org))

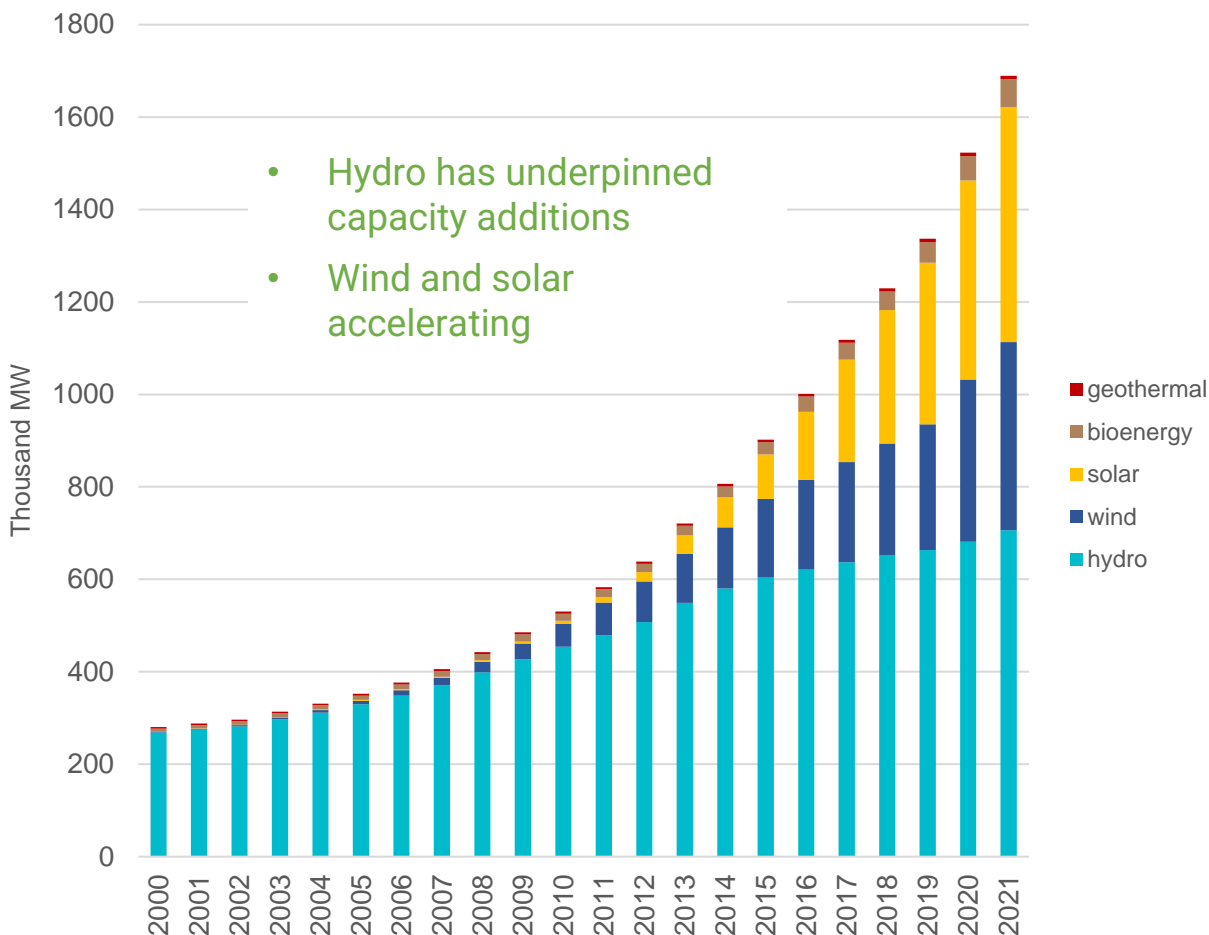
**Target 7.3: By 2030, double the global rate of improvement in energy efficiency**



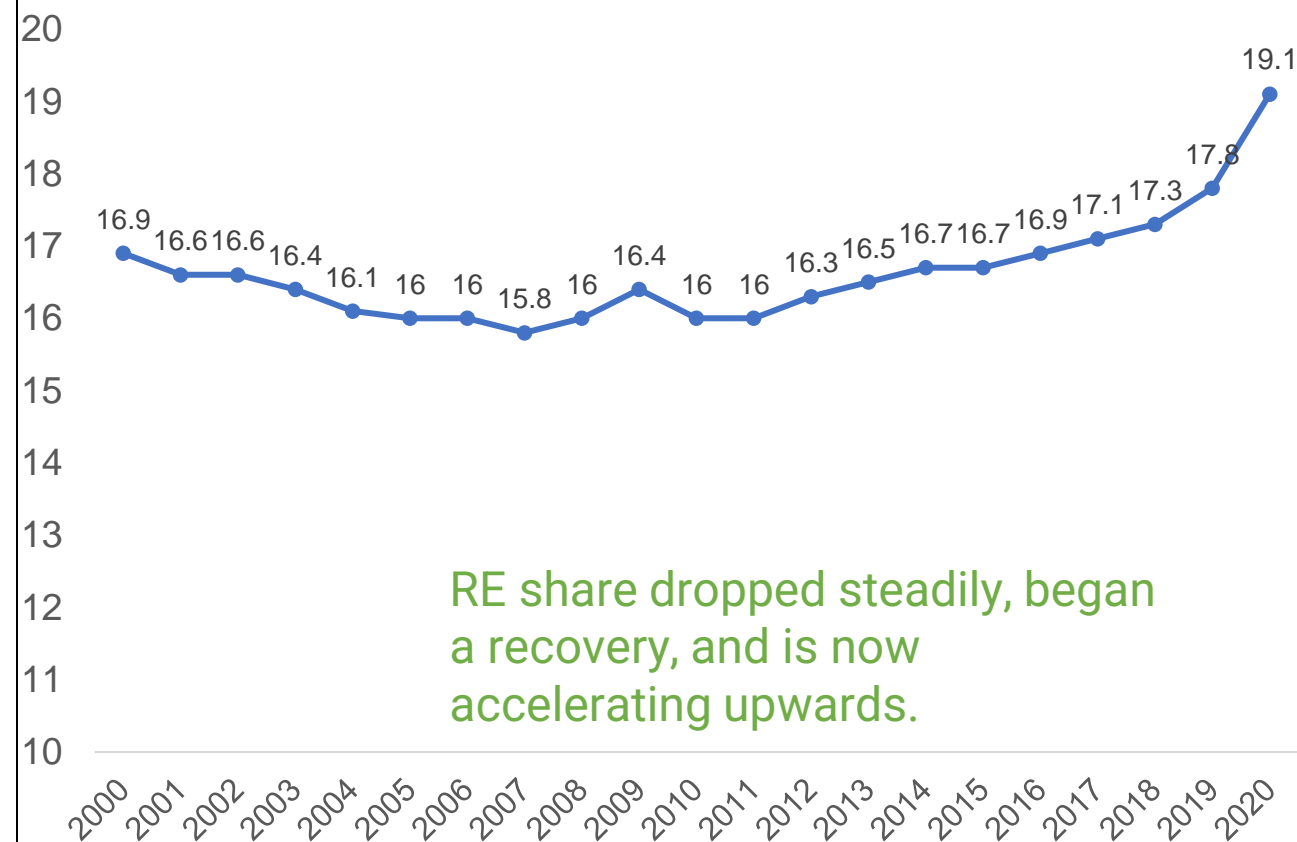


# Renewable Energy – gaining... but not fast enough

Renewable Installed Capacity in Asia and the Pacific, by Resource



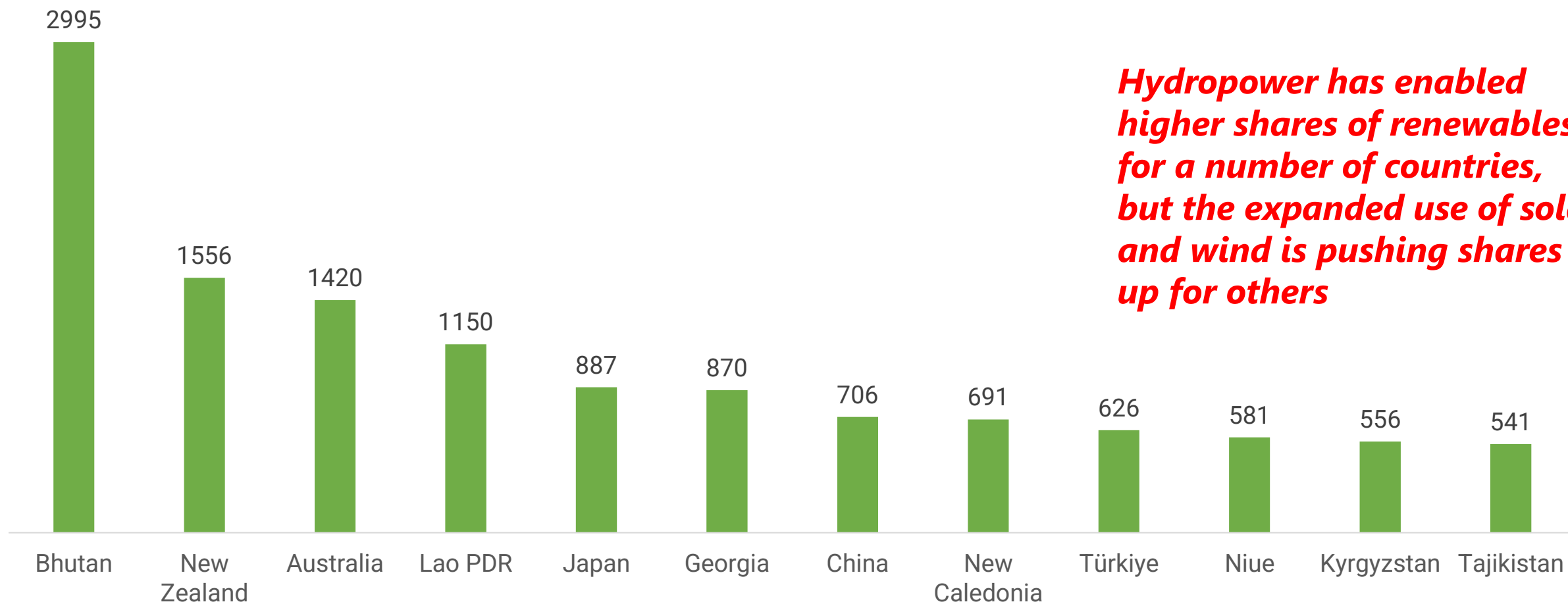
Renewable energy share (%) of total final energy consumption in Asia and the Pacific, 2000-2020



**Target 7.2: By 2030, increase substantially the share of renewable energy in the global energy mix**



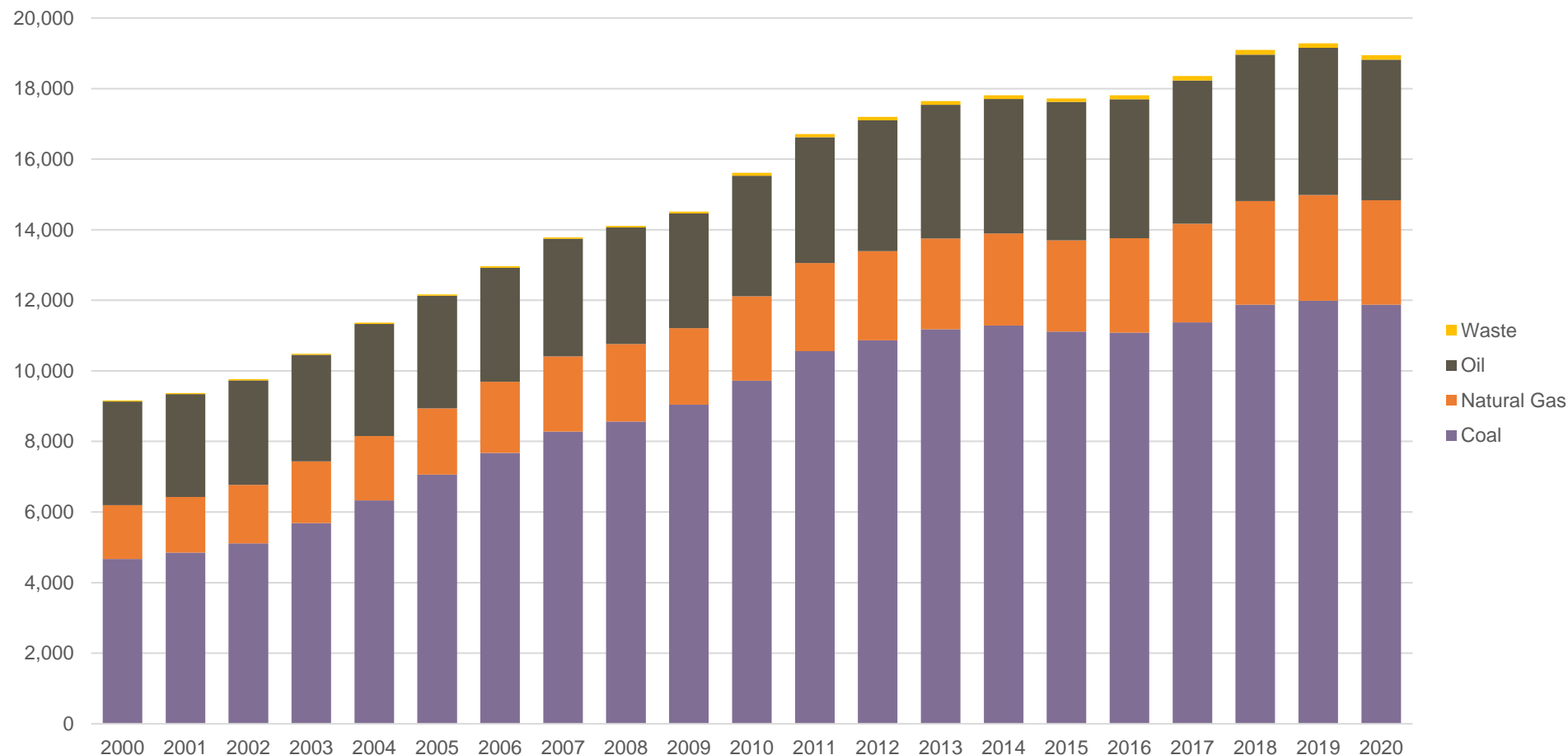
## Top 12 Asia-Pacific Countries for Installed Renewable Energy-Generating Capacity per Capita, 2021 (watts)



*Hydropower has enabled higher shares of renewables for a number of countries, but the expanded use of solar and wind is pushing shares up for others*

# Asia- Pacific Regional Energy-Related Emissions Trajectory

CO2 Emissions from Fuel Combustion, by Source, 2000-2020

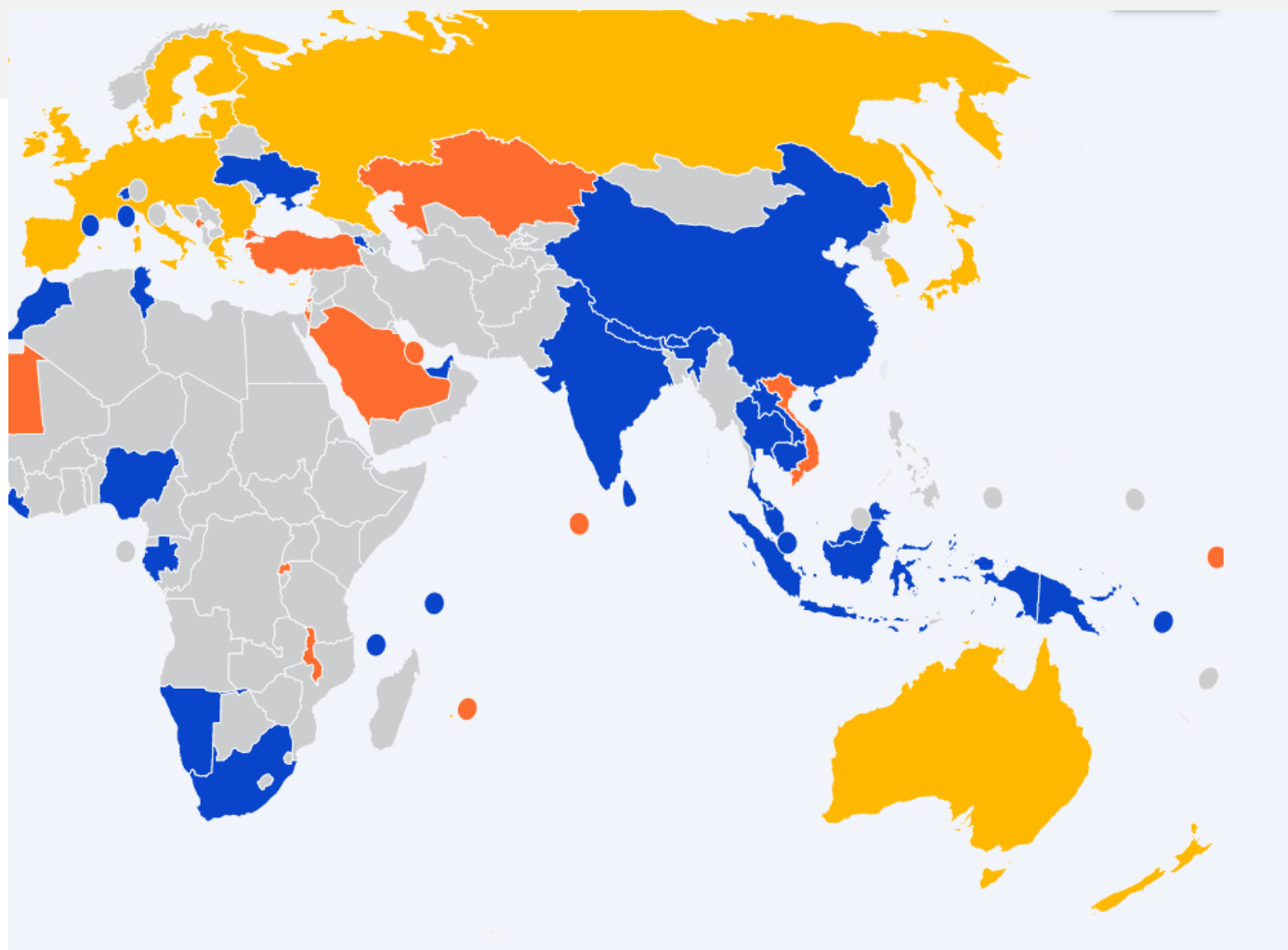
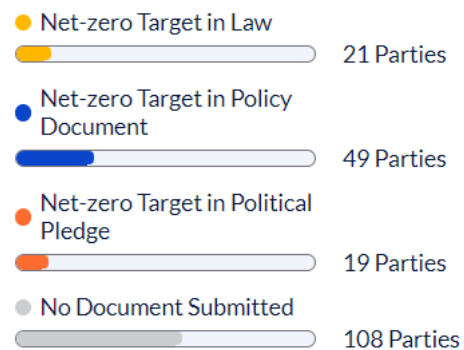


*Regional GHG emissions continue to grow....*

Source: ESCAP based on IEA

**Target 7.2: By 2030, increase substantially the share of renewable energy in the global energy mix**

# Net Zero Targets Across the Asia-Pacific Region

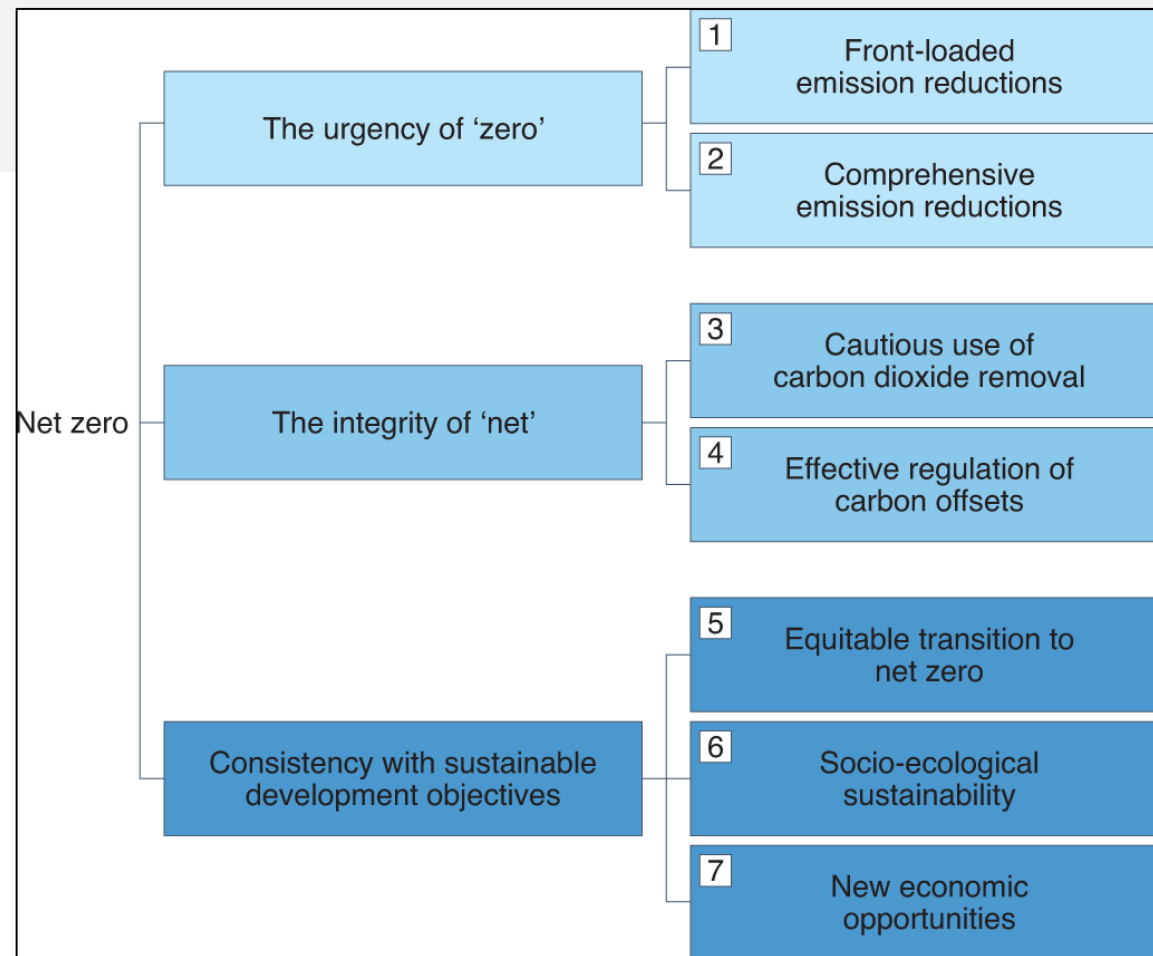


*An increasing number of countries are making net zero commitments by mid-century.*

Image courtesy: World Resources Institute

# Implementation of Net Zero Targets Across the Asia-Pacific Region

- Complex implementation challenge - uncertainties in future technology and costs; tradeoffs; socioeconomic impacts.
- Matrix of technology/policy solutions – zero and low carbon energy, energy efficiency, carbon sequestration.
- Strong link to “just transition” needed.
- Regional cooperation will be key to implementation.



Fankhauser, S., Smith, S.M., Allen, M. *et al.* The meaning of net zero and how to get it right. *Nat. Clim. Chang.* **12**, 15–21 (2022).  
<https://doi.org/10.1038/s41558-021-01245-w>



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