

Pakistan Regional Trade & Transit Connectivity



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Chief of Party

USAID | PREIA - Pakistan Regional Economic Integration Activity



Talking Points



- Overview of USAID PREIA's Support for Pakistan's Regional Transit and Trade
- Pakistan's Trade and Transit Routes
- Implications of Greening Supply Chain on Transit / Trade Competitiveness
- Shifting Paradigm

1

USAID PREIA Technical Assistance



Technical Assistance



Focused on Implementation of regional and multilateral transit agreement:

- i. Afghan Pakistan Transit Trade Agreement
- ii. TIR Convention
- iii. Pakistan Uzbekistan Transit Agreement

Technical Assistance to Government and Private Sector:

- i. Drafting of Rules
- ii. Technical Advice re best practices during negotiations
- iii. Public Private Sector Feedback Loop
- iv. Situation Analysis
- v. Research
- vi. Pilot Transit Operations
- vii. Trade Promotion



2

Regional Trade & Transit Routes | Maps

Kazakhstan, Kyrgyzstan, Tajikistan,
Uzbekistan, Turkmenistan and
Europe



Pakistan | Geo-Location Advantages



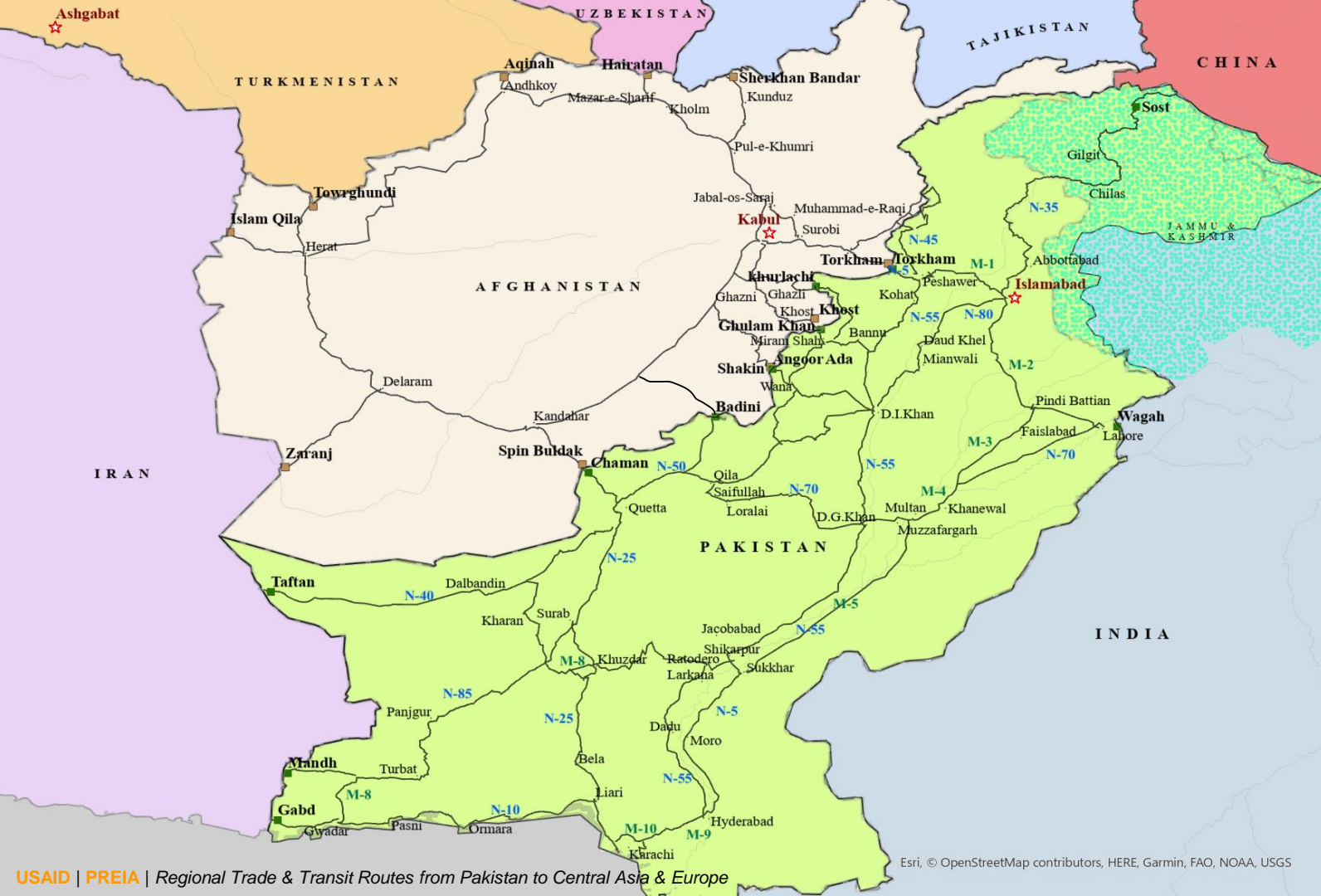
- Access to Arabian Sea (Coastline 990 KM)
- Three International deep sea PORTS (Karachi, Qasim and Gwadar)
- Neighbors:
 - Northern : China
 - Western : Landlocked Afghanistan
 - South West : Iran
 - Eastern : India
- Secondary Neighbors
 - Apex south position providing easier access to Central Asian and neighboring countries and **Turkmenistan, Tajikistan, Kyrgyzstan, Uzbekistan and Kazakhstan**



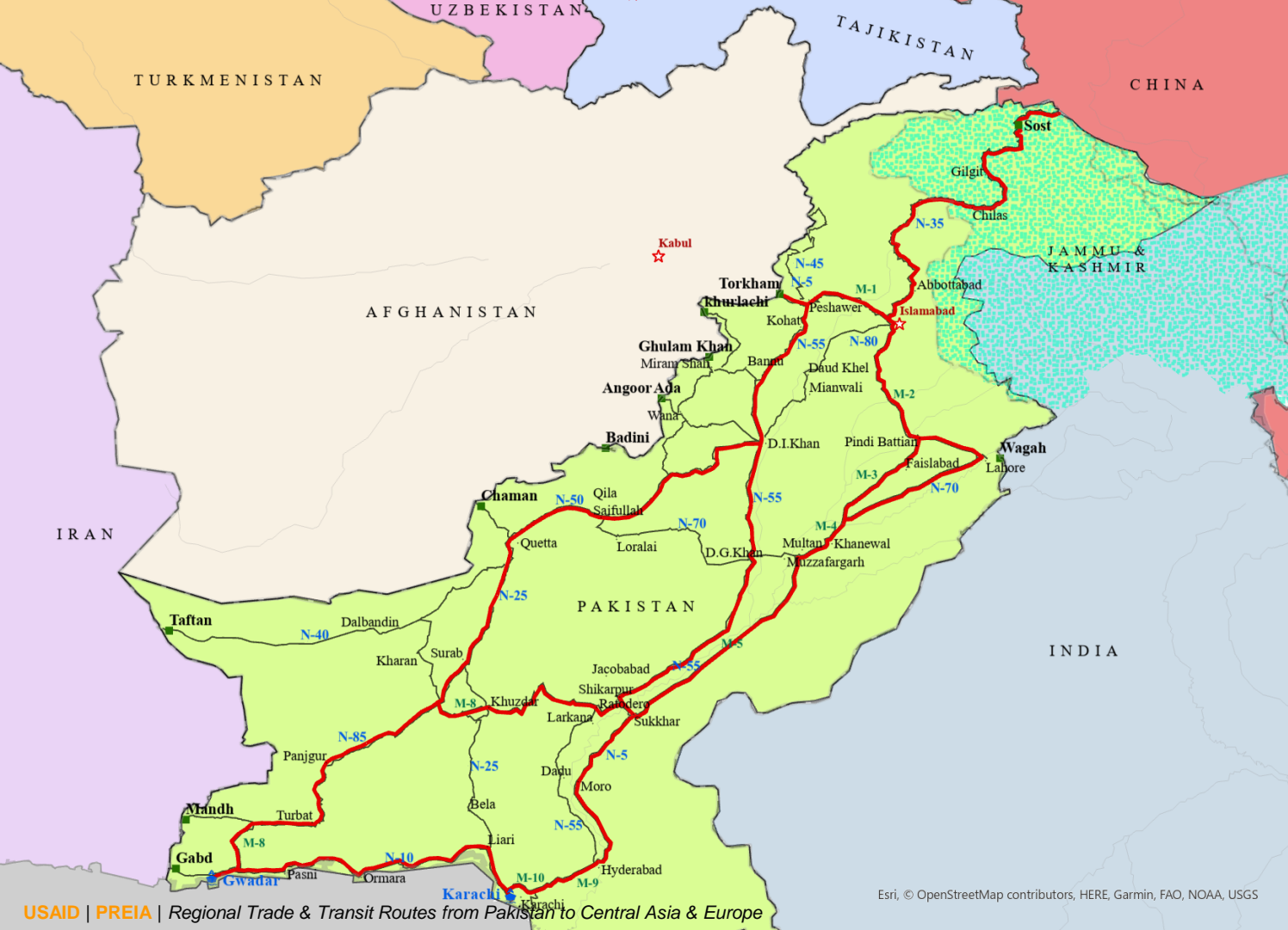
Esri, © OpenStreetMap contributors, HERE, Garmin, FAO, NOAA, USGS



Map of Pakistan Border Crossing Points & Highway/Motorway Network



Map of Road Routes from Pakistan to Afghanistan



Map of CPEC- (China Pakistan Economic Corridor)



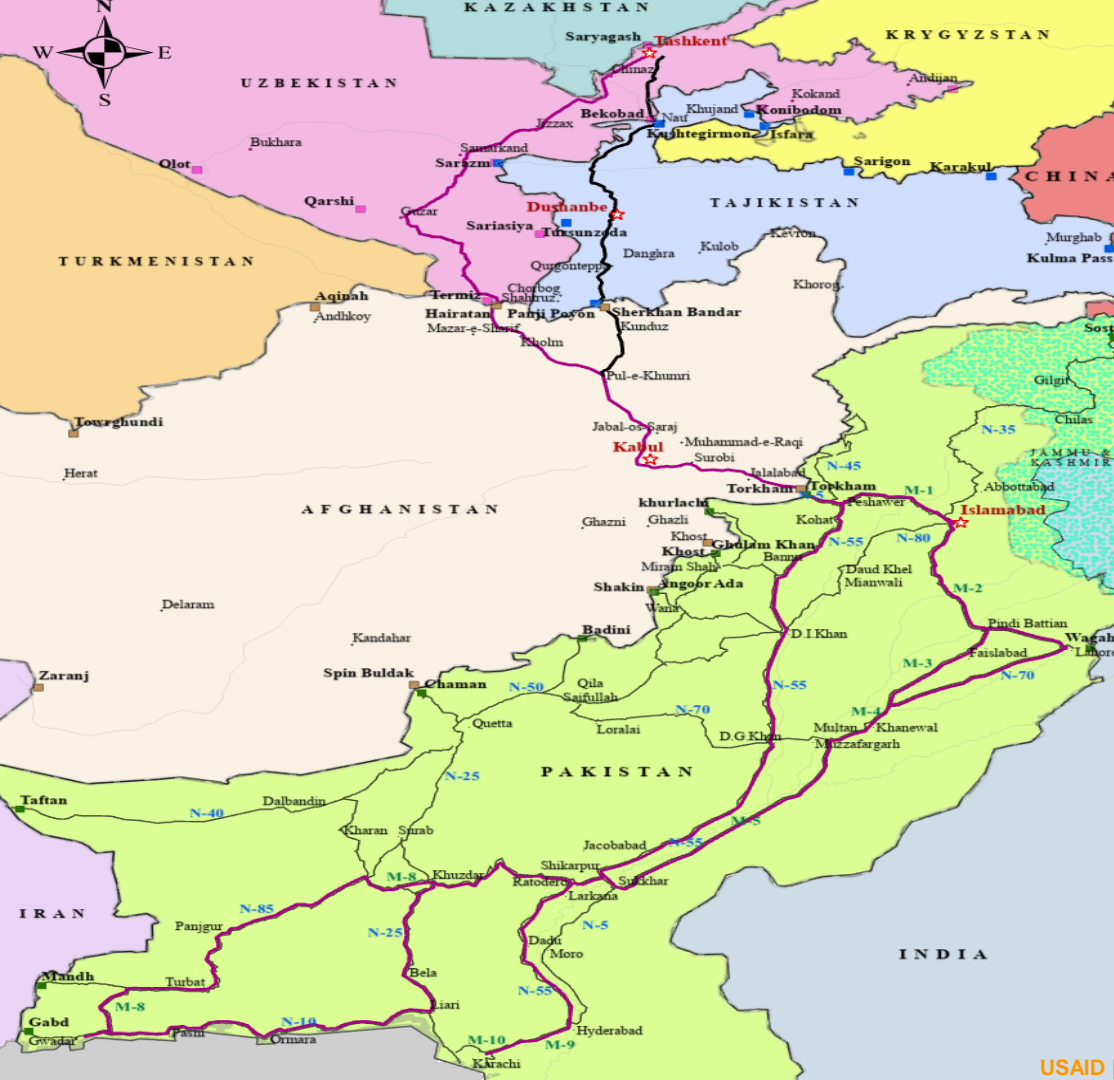
Map of Road Routes from Pakistan to Tajikistan





Map of Road Routes from Pakistan to Kyrgyzstan





Map of Road Routes from Pakistan to Uzbekistan



**Map of Road Routes
from Pakistan to
Russia**

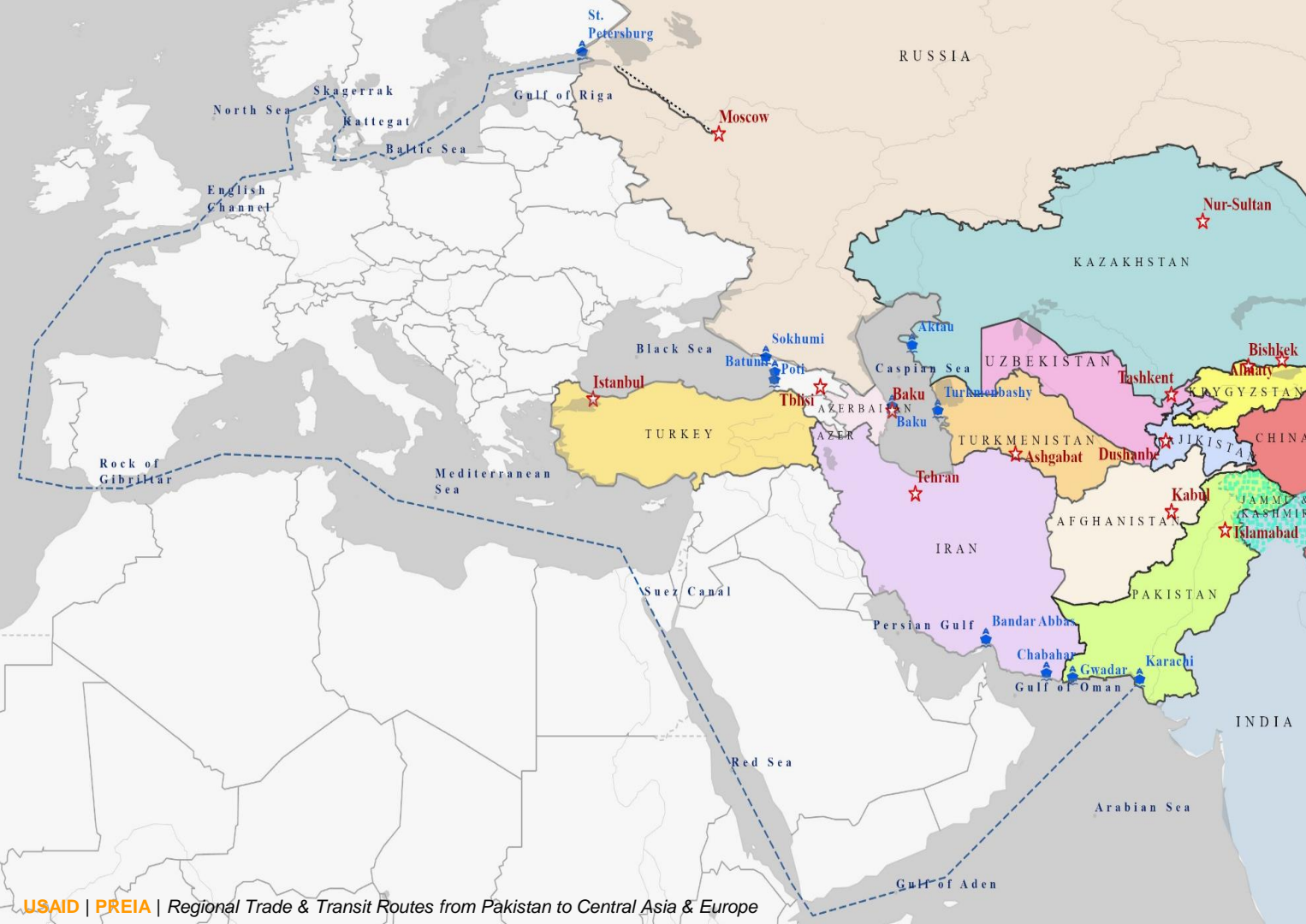


Map of QTTA (Quadrilateral Trade in Transit Agreement)



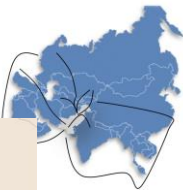
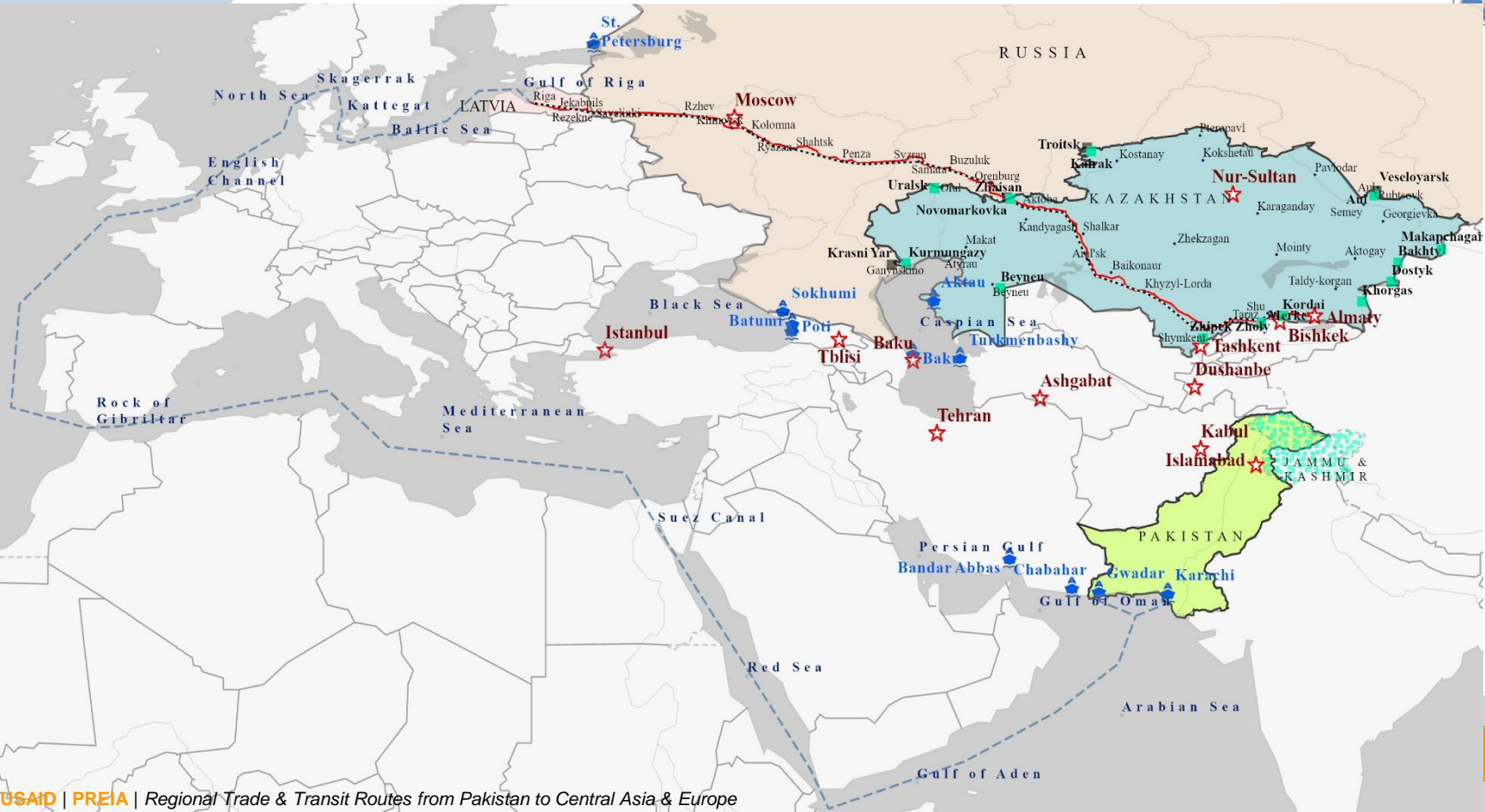
Map of ITI- Islamabad, Tehran & Islamabad



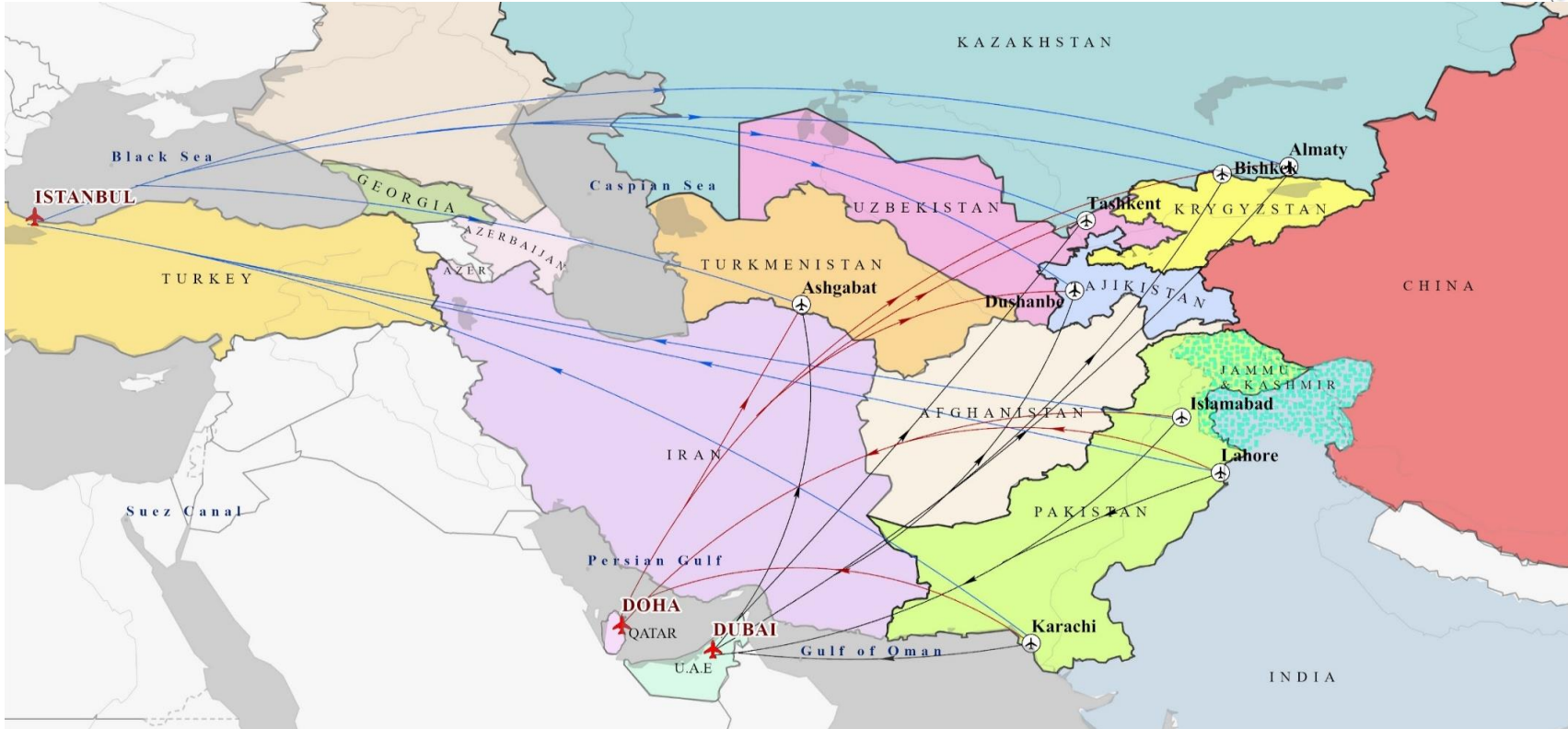


Map of Multi-Modal Route from Pakistan to Moscow, RUS

Map of Multi-Modal Route from Pakistan to Kazakhstan



Map of Air Routes: Hub Based Connections Dubai, DOHA & Istanbul



Map of Rail Network in Central Asia



Map of Rail Corridor from Turkey to Kazakhstan



A map of Europe with a blue outline. Several black arrows point from the center of the map towards the Balkan region, specifically towards the area of Greece and Bulgaria.





Map of Rail Corridor from Iran to Kazakhstan:



Key Salient Aspects Of Pakistan's Connectivity



- Suboptimal use of Intermodal and Multi modal for transit and trade
 - Transit rules
 - Custom Operations
- Infrastructure capacity inadequate to cater to regional transit demand
- Ports and Border Crossing Operations are Inefficient and increase delay and Cost (25-30% of transit time through Pakistan)
- Business Case for Transporters to Scale up Operations is weak

3

Decarbonization of Supply Chains and Transit / Trade Competitiveness



What Pathways to Global Net Zero May Mean



- Decarbonization of supply chains as reaction to corporate action may further shift trade and transit competitiveness
- Climate impact and Net Zero will need to become a mainstreamed issue when considering policy and infrastructure options
- Revised emission standards in different countries may shift transit and transportation competencies amongst businesses and countries
- Infrastructure Considerations:
 - Green shipping and transit corridors
 - Climate Change resilience



Some Imminent Drivers for Green Transport Corridors



- **EU Green Deal regulations**
 - Cross border Carbon Tax
 - GHG traceability
 - Value Chain (including Scope 3 Emission) calculation
- **Individual Corporate Action:**
 - International Maritime Organization (IMO) commitment
 - Maersk Commitment to Net Zero before 2040
- **Infrastructure Considerations:**
 - Green shipping and transit corridors
 - Climate Change resilience



THANKS!

Any questions?